

B. S. GOYAL & CO.

405, Skylark Building, 60, Nehru Place, New Delhi-110 019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For the Quarter ended : 31.03.2015
2. ISIN Number : INE423K01015
3. Face Value : Rs. 10/-
4. Name of the Company : Continental Chemicals Limited
5. Registered Office Address : A-7, Sector-7, Noida – 201301 (U.P.)
6. Correspondence Address : A-7, Sector-7, Noida – 201301 (U.P.)
7. Telephone & Fax Nos. : 0120-2423096, 2423316
8. E-mail address : info@continentalsoft.com
9. Name of Stock Exchange where Company's securities are listed : Delhi, Mumbai and Kanpur

Sr. No. 10 to 15:

	(Number of Shares)	
	As on 31.03.2015	As on 31.12.2014
(i) Issued Capital	999000	999000
(ii) Paid Up Capital	999000	999000
(a) NSDL	--	--
(b) CDSL	139160	134560
(c) Physical	859840	864440
TOTAL (a+b+c)	999000	999000
(iii) Listed Capital (By Stock Exchanges)	999000	999000
(iv) Admitted Capital (By Depositories)	999000	999000

16. Reasons of difference : Not Applicable



17. The details of changes in Share Capital during the quarter ended 31st March, 2015, are as per table below:

Sr. No.	Particulars	Number of Shares	Listed on Stock Exchanges	Admitted by NSDL	Admitted by CDSL
1	Increase- Right Issue	Nil	Nil	Nil	Nil
2	Bonus Issue				
3	Preferential Issues				
4	Initial Public Offer				
5	Re-issue of Forfeited Shares				
6	Employee Stock option exercised				
7	Amalgamation/Schemes of arrangement				
8	Conversion of Loans/Debentures				
9	Any Other (to specify)				
10	Decrease- Buy-back				
11	Capital Reduction				
12	Forfeiture				
13	Amalgamation/Scheme of Arrangement				
14	Any Other (to specify)				
	Net Increase/Decrease	Nil	Nil	Nil	Nil

18. Register of Members is updated : Yes
19. Reference of previous quarter with regard to excess demat shares : Not Applicable
20. Has the Company resolved the matter in point 19, if any : Not Applicable
21. Mention the total number of requests, if any, confirmed after 21 days - NIL

Depository	No. of Shares	Reasons of Delay
NSDL	Nil	N. A.
CDSL	Nil	N. A.

22. Name, Telephone and address : Mr. Pardeep Kumar, Company Secretary & Compliance officer,



A-7, Sector-7, Noida - 201301
PH: 020-2423316

23. Name, address and Telephone : M/s. B. S. Goyal & Co.,
No. of the Auditor : 405, Skylark Building, 60, Nehru
Place, New Delhi - 110019
011-40532002
24. Name and address of Registrar and : Beetal Financial and Computer
Share Transfer Agents : Services (P) Ltd., Beetal House,
3rd Floor, 99, Madangir, New Delhi
25. Any other Matter : Nil

Date: 04.04.2015
Place: New Delhi

For B. S. GOYAL & Co.
Company Secretaries



B. S. GOYAL, FCS
Proprietor