

Continental

Chemicals Ltd

Regd. & Head Office : A-7, Sector-7, Noida-201301 (U.P.) India

Tel. : 91-120-2423316

Fax : 91-120-2423316

E-mail : info@continentalsoft.com
: nkc@continentalsoft.com

Web : www.continentalchemicalsltd.com

CIN : L24123UP1984PLC014111

Date: 24/7/2018

The General Manager,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai,
Maharashtra-400001
Scrip code – 506935

Subject: Submission of Reconciliation of Share Capital Audit Report (Reg. 55A)

Dear Sir/Madam,

Please find attached the following document for your kind reference and record:

a) Reconciliation of Share Capital Audit Report (Reg. 55A) for the Quarter ended 30th June, 2018.

Yours Faithfully,
For Continental Chemicals Limited


Pratima Agarwal
(Company Secretary)

B. S. GOYAL & CO.


405 Skylark Building 60, New Delhi-110 019 (Mobile: 9811081491)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | |
|--------|--|-------------------------------|----------------------------------|------------------|------------------|
| 1. | For the Quarter Ended | 30.06.2018 | | | |
| 2. | ISIN Number | INE423K01015 | | | |
| 3. | Face Value | Rs. 10/- | | | |
| 4. | Name of the Company | Continental Chemicals Limited | | | |
| 5. | Registered Office Address | A-7, Sector-7, Noida-201301 | | | |
| 6. | Correspondence Address | A-7, Sector-7, Noida-201301 | | | |
| 7. | Telephone & Fax Nos. | 0120-2423096, 2423316 | | | |
| 8. | E-mail address | info@continentalsoft.com | | | |
| 9. | Name of Stock Exchange where Company's securities are listed | Delhi, Bombay and Kanpur | | | |
| | | Number of Shares | % of total issued Capital | | |
| 10. | Issued Capital | 999000 | 100 | | |
| 11. | Listed Capital | 999000 | 100 | | |
| 12. | Held in dematerialized form in CDSL | 145910 | 14.606 | | |
| 13. | Held in dematerialized form in NSDL | - | - | | |
| 14. | Physical | 853090 | 85.394 | | |
| 15. | Total No. of Shares (12+13+14) | 999000 | 100 | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | NA | NA | | |
| 17. | The details of changes in Share Capital during the quarter ended 30 th JUNE, 2018 are as per table below: | | | | |
| S. No. | Particulars | Number of Shares | Listed on Stock Exchanges | Admitted by NSDL | Admitted by CDSL |
| | Increase- | | | | |
| a. | Right Issue | | | | |
| b. | Bonus Issue | | | | |
| c. | Preferential Issues | | | | |
| d. | Initial Public Offer | | | | |
| e. | Re-issue of Forfeited Shares | | | | |
| f. | Employee Stock option exercised | | | | |
| g. | Amalgamation/Schemes of arrangement/ Conversion | | | | |

| | | | | | |
|-----|---|---|---|------------------|-----|
| | of Loans/Debentures Any Other (to specify) | | | | |
| h. | Decrease- Buy-back Capital Reduction | | | | |
| i. | Forfeiture | N | I | L | |
| j. | Amalgamation/Scheme of Arrangement | | | | |
| k. | Any Other (to specify) | | | | |
| | Net Increase/ Decrease | NIL | | | |
| 18. | Register of Members is updated | | | | Yes |
| 19. | Reference of previous quarter with regard to excess demat shares | | | | NIL |
| 20. | Has the Company resolved the matter in point 19, if any | | | | N/A |
| 21. | Mention the total number of requests, if any, confirmed after 21 days - | | | | |
| | Depository | No. of Shares | | Reasons of Delay | |
| | NSDL | Nil | | N. A. | |
| | CDSL | Nil | | N. A. | |
| 22. | Name, Telephone and address of Compliance officer | Ms. Pratima Agarwal Company Secretary cum Compliance Officer A-7, Sector-7, Noida-201301 9120-2423316 | | | |
| 23. | Name, address and Telephone No. of the Auditor | M/s B. S. Goyal & Co. 405, Skylark Building 60, Nehru Place, New Delhi-110019 011- 40532002 | | | |
| 24. | Name and address of Registrar and Share Transfer Agents | Beetal Financial and Computer Services (P) Ltd., Beetal House, 3 rd Floor, 99, Madangir, New Delhi | | | |
| 25. | Any other Detail that the auditor may like to provide (e.g. BIFR company, delisting from SE) | NIL | | | |

For B. S. Goyal & Co.
Company Secretaries


B S Goyal
Proprietor
FCS:4204
CP. No.:2915

Date: 24.07.2018
Place: New Delhi